

**PATIENT INFORMATION**

Last Name \_\_\_\_\_ Legal First Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Preferred Name \_\_\_\_\_ Gender  Male  Female  
Address \_\_\_\_\_ Referring Doctor \_\_\_\_\_  
\_\_\_\_\_ Diagnosis \_\_\_\_\_ Date Problem Began \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Email \_\_\_\_\_

Have you had Speech Therapy, OT, or PT this calendar year? \_\_\_ Yes \_\_\_ No  
If So: How Many Visits? \_\_\_\_\_ Where? \_\_\_\_\_  
Marital Status: \_\_\_ Single \_\_\_ Divorced \_\_\_ Married \_\_\_ Widowed  
Spouse's Name \_\_\_\_\_ Spouse's DOB \_\_\_\_\_  
Spouse's Cell phone \_\_\_\_\_ Work phone \_\_\_\_\_

How would you like appointment reminders?  ___ Text ___ Email ___ Neither  Cell Phone Carrier (If text preferred)  _____
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**INSURANCE**

Primary Insurance \_\_\_\_\_ **(Please provide a copy of your insurance card)**  
Name of Subscriber \_\_\_\_\_ Relationship \_\_\_\_\_  
Subscriber's Date of Birth \_\_\_\_\_  
Secondary Insurance \_\_\_\_\_ **(Please provide a copy of your insurance card)**  
Name of Subscriber \_\_\_\_\_ Relationship \_\_\_\_\_  
Subscriber's Date of Birth \_\_\_\_\_  
Worker's Compensation and/or Accident (if yes, which one?): \_\_\_\_\_  
Name of Employer \_\_\_\_\_ Employer Phone Number \_\_\_\_\_  
Employer's Address \_\_\_\_\_  
Name of Claim Adjuster \_\_\_\_\_  
Worker's Comp. Phone # (for claim adjuster) \_\_\_\_\_

**IN CASE OF EMERGENCY**

Emergency Contact (other than spouse) \_\_\_\_\_  
Phone Number \_\_\_\_\_  
How did you hear about our clinic? \_\_\_\_\_

**FOR OFFICE USE ONLY**

Height \_\_\_\_\_ Weight \_\_\_\_\_ BMI \_\_\_\_\_

## MEDICAL HISTORY FORM

Do you have now or have you ever had any of the following conditions? (Please check Yes or No)

### CARDIOVASCULAR

Yes No

- High Blood Pressure
- Chest Pain
- Heart Attack
- Mitral Valve Prolapse
- Abnormal EKG / Stress Test
- Taking Anticoagulants
- Stroke
- Defibrillator
- Pacemaker

### PULMONARY

Yes No

- COPD or Emphysema
- Asthma
- Shortness of Breath
- Use Oxygen (O2) at home
- Tobacco Use

### OTHER SYSTEMIC

Yes No

- Cancer
- Diabetes
- Thyroid Abnormality
- Bladder Problems
- Bleeding Disorder
- History of HIV
- History of Hepatitis
- Pregnancy (or trying?)

### PSYCHIATRIC

Yes No

- Depression
- Anxiety

### MUSCULOSKELETAL

Yes No

- Pain in Joints
- Swelling in Joints
- Artificial Joint
- Osteoporosis / Osteopenia

### NEUROLOGIC

Yes No

- Fainting / Seizures
- Dementia
- Parkinson's

Is there anything else you would like for your therapist to know? Yes No

If yes, explain \_\_\_\_\_

Do you have any allergies? \_\_\_\_\_

**\*\*List all medications you are currently taking (include OTC, herbals, supplements, vitamins, or attach list):**

Name	Dosage	How often?	How taken (oral/
1.			
2.			
3.			
4.			
5.			
6.			

Please list any surgical procedures you have had.

1. \_\_\_\_\_

3. \_\_\_\_\_

2. \_\_\_\_\_

4. \_\_\_\_\_

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_